INVESTOR RELATIONS

Overview

- Provider of modern high-ranking road infrastructure
- **9 100%** owned by the Republic of Austria
- Monopoly position
- Responsible for: planning, construction, operating, maintenance, tolling and financing of the Austrian Motorway Network

Financing 2025

Guarantee of the Republic of Austria:

- Characteristics: full, explicit, direct, unconditional, irrevocable
- Legal basis: Budget Act
- Funding need in 2025: about EUR 1.500 million
- Main issuance currency: EUR issuance in other currencies for arbitrage reasons
- Ocumentation: EMTN-Programme

Rating

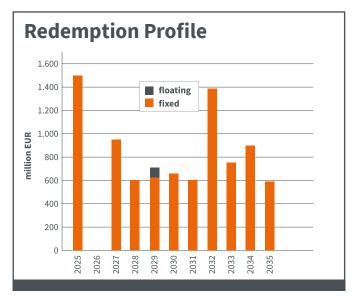
for bond issues under the MTN-Programme

Rating- agency	Longterm rating	Outlook
Moody's	Aal	Stable
Standard & Poor's	AA+	Positive

Organisation Chart



3.000 2.500 2.000 million EUR 2.738,3 1.500 EBIT 1.286 Mio 1.000 EBT 1.111 Mio ofit 844 Mio 500 Т l et l 0 Expenses Depreciation and Revenues Lorry toll related toll Other revenues Cost of material ersonel expenses passengercar



ASFINAG speed guide

ASFIINAG HAVE A SAFE TRIP, AUSTRIA!

Income Statement 2023