

**NOTICE TO THE HOLDERS OF CERTAIN NOTES ISSUED BY AUTOBAHNEN- UND SCHNELLSTRASSEN-FINANZIERUNGS- AKTIENGESELLSCHAFT**

AUTOBAHNEN- UND SCHNELLSTRASSEN-FINANZIERUNGS- AKTIENGESELLSCHAFT (the "Issuer") hereby gives notice to the holders of securities issued by the Issuer with the following ISINs (together, the "Notes"):

XS0325876661	XS0790003023	XS1055095704
XS0438332271	XS0944835734	XS1291264775
XS0542825160	XS0982549197	XS1291270319

The Issuer has been informed by Oesterreichische Kontrollbank Aktiengesellschaft ("OeKB") that OeKB terminates the paying agency agreement with the Issuer as of 31 December 2015 in accordance with its terms. Thus, OeKB resigns from its function as Austrian Paying Agent under the Issuer's Guaranteed Euro Medium Term Note Programme (the "Programme") with effect from this day. The Issuer has appointed Raiffeisen Bank International AG as new Austrian Paying Agent under the Programme as of 1 January 2016.

Vienna, 20th October 2015

AUTOBAHNEN- UND SCHNELLSTRASSEN-FINANZIERUNGS- AKTIENGESELLSCHAFT as Issuer

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Dr. Klaus Schierhackl, CEO

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DI Alois Schedl, CEO